



Lextar Electronics Corp.

2019 Annual Shareholders' Meeting Notice

(Summary Translation)

The 2019 Annual Shareholders' Meeting (the "Meeting") of Lextar Electronics Corp. (the "Company") will be convened at 9:00 a.m., Thursday, June 6, 2019 at No.1, Gongye E. 2nd Rd., Hsinchu Science Park., Hsinchu City, Taiwan (R.O.C.)

The agenda for the Meeting is as follows:

I. Report Items

- (1) To report the business of 2018
- (2) Audit Committee's Review Report.
- (3) To report distribution of employees' profit sharing bonus and directors' profit sharing.
- (4) To report the issuance of securities in private placement.

II. Election Item

To elect eight directors (including three independent directors)

III. Proposed Resolutions

- (1) To accept 2018 Business Report and Financial Statements.
- (2) To accept the proposal for the distribution of 2018 profits.
- (3) To approve the distribution of capital surplus by cash.
- (4) To approve the revisions to "Articles of Incorporation".
- (5) To approve the revisions to "Handling Procedures for Acquisition or Disposition of Assets", "Handling Procedures for Conducting Derivative Transactions", "Handling Procedures for Capital Lending" and "Handling Procedures for Providing Endorsements and Guarantees for Third Parties"
- (6) To approve issuance of new common shares for cash to sponsor issuance of the overseas depository shares ("DR Offering") and/or issuance of new common shares for cash in public offering and/or issuance of new common shares for cash in private placement ("Private Placement Shares") and/or issuance of overseas or domestic convertible bonds in private placement ("Private Placement CB").

(7) To approve the proposal of releasing Directors and their representatives from non-competition restrictions.

IV. Extraordinary Motions

Board of Directors
Lextar Electronics Corp.