



Lextar Electronics Corp.
Meeting Notice for
2020 First Extraordinary Shareholders' Meeting
(Summary Translation)

The 2020 First Extraordinary Shareholders' Meeting (the "Meeting") of Lextar Electronics Corp. (the "Company") will be convened at 9:00 a.m., Friday, August 7, 2020 at No.1, Gongye E. 2nd Rd., Hsinchu Science Park., Hsinchu City, Taiwan (R.O.C.)

The agenda for the Meeting is as follows:

I. Report Items

- (1) Report by the Audit Committee on the review result toward the plan that the Company and EPISTAR jointly conduct the Share Swap Agreement to establish a new company "ENNOSTAR Inc."

II. Discussion and Election Items

- (1) Discussion on a proposed plan for the Company to jointly conduct a share swap with EPISTAR Corporation for the purpose of establishing a new company " ENNOSTAR Inc.", which will acquire 100% shares in the Company and EPISTAR respectively via such share swap, and the Company and EPISTAR will be delisted and cease to be a public company. It is proposed to approve the shares conversion and the jointly shares conversion agreement and its supplementary to the agreement.
- (2) Discussion on an application with the Financial Supervisory Commission for ceasing the status as a public company.
- (3) Discussion on the proposed "Articles of Incorporation of ENNOSTAR Inc."
- (4) Discussion on the proposed "Rules for the Procedures of the Shareholders' Meeting of ENNOSTAR Inc."
- (5) Discussion on the proposed "Rules for Elections of Directors and Supervisors of ENNOSTAR Inc."
- (6) Discussion on the proposed "Procedures for Loaning Funds to Other Parties of ENNOSTAR Inc."
- (7) Discussion on the proposed " Procedures for Endorsements and Guarantees of ENNOSTAR Inc."
- (8) Discussion on the proposed "Acquisition or Disposal Procedures of Asset of ENNOSTAR Inc."
- (9) Election of the first-term board of directors and supervisors of ENNOSTAR Inc.
- (10) Discussion on the waiver of non-competition obligations for the first-term board of directors of ENNOSTAR Inc.

III. Extraordinary Motions

IV. Meeting Adjourn

Board of Directors
Lextar Electronics Corp.